

UNITED STATES BANKRUPTCY COURT
Northern **DISTRICT OF** Texas
Fort Worth Division

In re: One Source Industrial, LLC § Case No. 15-40038-RFN-7
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Debtor(s)

**CHAPTER 7 TRUSTEE'S FINAL ACCOUNT AND DISTRIBUTION
REPORT CERTIFICATION THAT THE ESTATE HAS BEEN FULLY ADMINISTERED AND
APPLICATION TO BE DISCHARGED (TDR)**

Michael A. McConnell, chapter 7 trustee, submits this Final Account, Certification that the Estate has been Fully Administered and Application to be Discharged.

1) All funds on hand have been distributed in accordance with the Trustee's Final Report and, if applicable, any order of the Court modifying the Final Report. The case is fully administered and all assets and funds which have come under the trustee's control in this case have been properly accounted for as provided by law. The trustee hereby requests to be discharged from further duties as a trustee.

2) A summary of assets abandoned, assets exempt, total distributions to claimants, claims discharged without payment, and expenses of administration is provided below:

Assets Abandoned: _____	\$0.00	Assets Exempt: _____	\$0.00
<i>(without deducting any secured claims)</i>			
Total Distributions to Claimants: _____	\$4,762.28	Claims Discharged Without Payment: _____	\$8,710,095.45
Total Expenses of Administration: _____	\$4,762.28		

3) Total gross receipts of \$4,762.28 (see **Exhibit 1**), minus funds paid to the debtor and third parties of \$0.00 (see **Exhibit 2**), yielded net receipts of \$4,762.28 from the liquidation of the property of the estate, which was distributed as follows:

	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
SECURED CLAIMS from Exhibit 3)	\$428,193.95	\$0.00	\$0.00	\$0.00
PRIORITY CLAIMS: CHAPTER 7 ADMIN. FEES AND CHARGES (from Exhibit 4)				
PRIOR CHAPTER ADMIN. FEES AND CHARGES (from Exhibit 5)	\$0.00	\$15,231.57	\$15,231.57	\$4,762.28
PRIORITY UNSECURED CLAIMS (from Exhibit 6)	\$1,614,538.92	\$1,614,538.92	\$1,614,538.92	\$0.00
GENERAL UNSECURED CLAIMS (from Exhibit 7)	\$7,087,799.59	\$7,087,799.59	\$7,087,799.59	\$0.00
TOTAL DISBURSEMENTS	\$9,130,532.46	\$8,717,570.08	\$8,717,570.08	\$4,762.28

4) This case was originally filed under chapter 11 on 01/04/2015 & was converted to chapter 7 on 01/14/2016. The case was pending for 23 months.

5) All estate bank statements, deposit slips, and canceled checks have been submitted to the United States Trustee.

6) An individual estate property record and report showing the final accounting of the assets of the estate is attached as **Exhibit 8**. The cash receipts and disbursements records for each estate bank account, showing the final accounting of the receipts and disbursements of estate funds is attached as **Exhibit 9**.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Dated: 12/19/2017 By: /s/ Michael A. McConnell

Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

**EXHIBITS TO
FINAL ACCOUNT**

EXHIBIT 1 – GROSS RECEIPTS

DESCRIPTION	UNIFORM TRAN. CODE ¹	\$ AMOUNT RECEIVED
Trailers-Industrial	1129-000	\$4,500.00
Misc Refunds	1129-000	\$262.28
TOTAL GROSS RECEIPTS		

¹The Uniform Transaction Code is an accounting code assigned by the trustee for statistical reporting purposes.

EXHIBIT 2 – FUNDS PAID TO DEBTOR & THIRD PARTIES

PAYEE	DESCRIPTION	UNIFORM TRAN. CODE	\$ AMOUNT PAID
TOTAL FUNDS PAID TO DEBTOR & THIRD PARTIES			

EXHIBIT 3 - SECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6D)	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
6	Harris County	4800-000	\$0.00	\$0.00	\$0.00	\$0.00
28	EverBank Commercial Finance	4120-000	\$227,512.98	\$0.00	\$0.00	\$0.00
53	Pac-Van, Inc.	4120-000	\$82,097.09	\$0.00	\$0.00	\$0.00
63	Comptroller of Public Accounts	4800-000	\$101,420.42	\$0.00	\$0.00	\$0.00
54	Stewart & Stevenson, LLC	4120-000	\$17,163.46	\$0.00	\$0.00	\$0.00
TOTAL SECURED CLAIMS			\$428,193.95	\$0.00	\$0.00	\$0.00

EXHIBIT 4 – CHAPTER 7 ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
Michael A. McConnell, Trustee Fees	2100-000	N/A	\$1,190.57	\$1,190.57	\$1,190.57
Michael A. McConnell, Trustee Expenses	2200-000	N/A	\$0.00	\$0.00	\$0.00
Kelly Hart & Hallman, LLP Attorney for Trustee	3110-000	N/A	\$3,641.00	\$3,641.00	\$928.65
Kelly Hart & Hallman, LLP Attorney for Trustee	3120-000	N/A	\$0.00	\$0.00	\$0.00
United States Trustee	2950-000	N/A	\$10,400.00	\$10,400.00	\$2,643.06
TOTAL CHAPTER 7 ADMIN. FEES AND CHARGES		N/A	\$15,231.57	\$15,231.57	\$4,762.28

EXHIBIT 5 – PRIOR CHAPTER ADMINISTRATIVE FEES and CHARGES

PAYEE	UNIFORM TRAN. CODE	CLAIMS SCHEDULED	CLAIMS ASSERTED	CLAIMS ALLOWED	CLAIMS PAID
N/A					
TOTAL PRIOR CHAPTER ADMIN. FEES AND CHARGES		N/A			

EXHIBIT 6 – PRIORITY UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6E)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
31	Texas Workforce Commission	5800-000	\$0.00	\$134.50	\$0.00	\$0.00
57	Lone Star Services	5200-000	\$0.00	\$11,060.00	\$0.00	\$0.00
62	Comptroller of Public Accounts	5800-000	\$0.00	\$0.00	\$0.00	\$0.00
22	Comptroller of Public Accounts	5800-000	\$0.00	\$1,603,344.42	\$0.00	\$0.00
61	Dynamic	5200-000	\$0.00	\$0.00	\$0.00	\$0.00

TOTAL PRIORITY	\$0.00	\$1,614,538.92	\$0.00	\$0.00
UNSECURED CLAIMS				

EXHIBIT 7 – GENERAL UNSECURED CLAIMS

CLAIM NO.	CLAIMANT	UNIFORM TRAN. CODE	CLAIMS SCHEDULED (from Form 6F)	CLAIMS ASSERTED (from Proofs of Claim)	CLAIMS ALLOWED	CLAIMS PAID
45	City of Deer Park	7100-000	\$0.00	\$44,351.92	\$44,351.92	\$0.00
1	General Electric Capital	7100-000	\$0.00	\$1,501,240.21	\$1,501,240.21	\$0.00
2	Forrest Tire Company	7100-000	\$0.00	\$8,308.69	\$8,308.69	\$0.00
3	Forerest SWD, LLC	7100-000	\$0.00	\$1,540.00	\$1,540.00	\$0.00
4	The Sherwin-Williams Co.	7100-000	\$0.00	\$33,290.03	\$33,290.03	\$0.00
5	Robby Walterscheid	7100-000	\$0.00	\$3,900.00	\$3,900.00	\$0.00
7	Briggs & Veselka Co.	7100-000	\$0.00	\$64,390.00	\$64,390.00	\$0.00
8	Miller Gold Printing Co.	7100-000	\$0.00	\$11,994.90	\$11,994.90	\$0.00
9	Texstar H2, LLC	7100-000	\$0.00	\$7,717.00	\$7,717.00	\$0.00
10	Sun Coast Resources, Inc.	7100-000	\$0.00	\$243,543.45	\$243,543.45	\$0.00
11	Grace Operating Inc.	7100-000	\$0.00	\$27,279.50	\$27,279.50	\$0.00
12	Caterpillar Financial	7100-000	\$0.00	\$1,843,996.61	\$1,843,996.61	\$0.00
13	US Chaparral Water Systems	7100-000	\$0.00	\$7,067.50	\$7,067.50	\$0.00
14	F & W Industries, Inc.	7100-000	\$0.00	\$58,395.00	\$58,395.00	\$0.00
15	Southern Tire Mart	7100-000	\$0.00	\$4,193.17	\$4,193.17	\$0.00
16	McWhorter	7100-000	\$0.00	\$45,693.67	\$4,569.67	\$0.00
17	Andrews Wash Systems	7100-000	\$0.00	\$9,375.00	\$9,375.00	\$0.00
18	Smartt Move, LLC	7100-000	\$0.00	\$28,695.00	\$28,695.00	\$0.00
19	Valiant Safety	7100-000	\$0.00	\$17,822.95	\$17,822.95	\$0.00
20	Manuel Mendoza	7100-000	\$0.00	\$13,946.04	\$13,946.04	\$0.00
21	Wells Fargo Equipment Finance	7100-000	\$0.00	\$469,460.41	\$469,460.41	\$0.00
22	Comptroller of Public Accounts	7100-000	\$0.00	\$135,823.43	\$135,823.43	\$0.00
23	Ahern Rentals, Inc.	7100-000	\$0.00	\$14,656.74	\$14,656.74	\$0.00
24	Engs Commercial Finance	7100-000	\$0.00	\$764,437.12	\$764,437.12	\$0.00
25	Deeco Rubber Co., Inc.	7100-000	\$0.00	\$4,798.95	\$4,798.95	\$0.00
26	Career Personell	7100-000	\$0.00	\$38,039.00	\$38,039.00	\$0.00
27	Mack Financial Services	7100-000	\$0.00	\$988,364.89	\$988,364.89	\$0.00
29	Texas Mutual	7100-000	\$0.00	\$144,102.66	\$144,102.66	\$0.00
30	Texas Mutual Ins. Co.	7100-000	\$0.00	\$193,241.50	\$193,241.50	\$0.00
32	Cypress Energy Partners	7100-000	\$0.00	\$2,749.50	\$2,749.50	\$0.00
33	Basic Energy Services, LP	7100-000	\$0.00	\$22,550.48	\$22,550.48	\$0.00
34	American Cleaning Systems	7100-000	\$0.00	\$59,527.37	\$59,527.37	\$0.00

36	HB Fresh Water Sales	7100-000	\$0.00	\$4,062.50	\$4,062.50	\$0.00
37	Southern Tire Mart LLC	7100-000	\$0.00	\$4,193.17	\$4,193.17	\$0.00
38	Renew Pump & Supply Inc.	7100-000	\$0.00	\$9,619.59	\$9,619.59	\$0.00
39	R& M Associates, Inc.	7100-000	\$0.00	\$2,533.68	\$2,533.68	\$0.00
40	RGB, LLC	7100-000	\$0.00	\$12,880.10	\$12,880.10	\$0.00
41	Barmore Enterprises, Inc.	7100-000	\$0.00	\$3,375.00	\$3,375.00	\$0.00
42	Texas Mutual Insurance Co.	7100-000	\$0.00	\$30,288.00	\$30,288.00	\$0.00
43	Texas Mutual Insurance Co.	7100-000	\$0.00	\$14,289.00	\$14,289.00	\$0.00
44	Great American Financial	7100-000	\$0.00	\$10,412.05	\$10,412.05	\$0.00
46	Amergy Bank National Assoc	7100-000	\$0.00	\$19,390.31	\$19,390.31	\$0.00
47	J&N Golf Sales, LLC	7100-000	\$0.00	\$10,989.54	\$10,989.54	\$0.00
48	American Express Travel	7100-000	\$0.00	\$4,376.74	\$4,376.74	\$0.00
49	American Express Travel	7100-000	\$0.00	\$812.50	\$812.50	\$0.00
50	American Express Travel	7100-000	\$0.00	\$66.00	\$66.00	\$0.00
51	American Express Travel	7100-000	\$0.00	\$17,302.65	\$17,302.65	\$0.00
52	Greshams Industrial Supply	7100-000	\$0.00	\$9,860.67	\$9,860.67	\$0.00
55	West Texas Safety Training	7100-000	\$0.00	\$2,050.00	\$2,050.00	\$0.00
56	Am Ex	7100-000	\$0.00	\$39,927.90	\$39,927.90	\$0.00
58	Manuel Mendoza	7100-000	\$0.00	\$13,946.00	\$13,946.00	\$0.00
59	J5Services, Inc.	7100-000	\$0.00	\$8,093.00	\$8,093.00	\$0.00
60	TNT Crane	7100-000	\$0.00	\$18,261.00	\$18,261.00	\$0.00
64	Oil Patch Transportation	7100-000	\$0.00	\$36,567.50	\$36,567.50	\$0.00
TOTAL GENERAL UNSECURED CLAIMS			\$0.00	\$7,087,799.59	\$7,087,799.59	\$0.00